



## PURCHASE OF HAVARDS AS A COMMUNITY SHOP

### WEEKLY NEWSLETTER No. 2

Every week we'll be bringing our members, supporters and friends up to date news of our recent activities and planned events. Mae fersiwn Cymraeg o'r cylchlythyr hwn ymhellach i lawr.

#### 6 weeks to go!

Firstly, and most importantly, just to remind everyone that there are just **6 weeks to go to our deadline of the end of July**; we're asking all our members and supporters if they could tell as many of their friends and contacts about the share purchase scheme.

And if you are part of a community group active in the Newport area (e.g. Newport Tennis Club, Newport Boat Club or the Newport Golf Club) we would very much welcome a letter of support

#### Recent Support



In the past week we were very pleased to receive support from performer and broadcaster **Cerys Matthews** who sent a Tweet to her followers about the campaign to purchase Havards on behalf of the community and friends.

<https://www.facebook.com/search/top?q=siop%20gymunedol%20havards>

As well as thank you for the support from the **Mayor of Newport, Tim Thomas**, during the recent promotion in Market Street with the supporters of the community purchase scheme



22/06/22

### **Progress So Far:**

We now have over 100 'members' who have joined our campaign to raise share funds to purchase Havards as a community shop, with over £81,000 committed or promised.

### **A Date for the Diary: 12<sup>th</sup> July**

We are planning to hold a **Public Meeting** at the Memorial Hall on Tuesday 12<sup>th</sup> July to help spread the news and to provide an opportunity for members, supporters, friends and anyone who wants to find out more about the share purchase scheme to pose questions to the fundraising committee. Light refreshments will be available. 7:30pm. See you there!

### **Additional Funding updates:**



The Community Ownership Fund or COF, is a £150 million fund over 4 years to support community groups across England, Wales, Scotland and Northern Ireland to take ownership of assets which are at risk of being lost to the community.

This week we have responded to the first step providing summary details of the business plan, recent survey results, membership and capital raised so far along with letters of support from the Town Council in an "Expression of Interest", this first step will determine if we qualify for submission of a full application as is seen as a way of processing applications much faster than the first-round last year. We have applied for £180,000 in capital and £36,000 in revenue assistance.

COF Impact on shareholders – positive!! The Government provides these grants as a means of supporting local community initiatives, the money becomes part of the available capital and revenue of the business increasing the probability of success.



## SITR has been extended to 2023

You may recall when you completed the investment form that you were asked if you are a UK Tax payer if wish to have SITR applied for.

This week saw the completion of preparation and initiation of our application to HMRC for advance assurance to the scheme. If this is granted to SHGT CBS Ltd then depending on the level of tax you pay, up to 30% on your investment is refunded to you by HMRC as a tax relief on your investment in the 1<sup>st</sup> year of share ownership.

Rules do apply and you're recommended to read HMRC's notes and guidance or seek financial advice. In essence if you invest £20,000 or £30,000 then the Government pays you back up to £6,000 if investing £20k or £9,000 when investing £30k and that payment is free of capital gains tax. There are few investments that pay 30% over three years (the minimum length the shares must be held for) with money upfront in the 1<sup>st</sup> year. You're reminded that we've only just applied and it's in the lap of HMRC to grant or reject.

### Call to action: How you can help this week?

#### One to Many week.

There are over 250 people who care about this project to put Havards into Community ownership, if each of you contacted just 10 people this week and told them about this project and asked that they contacted just 5 people each this week we'd reach over 12,500 people!!

Please don't leave it to others, this is your community, put the QR code on your Facebook, Instagram, or chat to them over coffee.

Diolch/Thank you!

6 wythnos i fynd!

Yn gyntaf, ac yn bwysicaf oll, dim ond i atgoffa pawb mai dim ond 6 wythnos sydd i fynd i'n dyddiad cau o ddiwedd mis Gorffennaf; rydym yn gofyn i'n holl aelodau a chefnogwyr a allent ddweud wrth gynifer o'u ffrindiau a'u cysylltiadau am y cynllun prynu cyfranddaliadau.



22/06/22

Ac os ydych yn rhan o grŵp cymunedol sy'n weithgar yn ardal Tydrath (e.e. Clwb Tennis Tydrath, Clwb Cychod Tydrath neu Glwb Golf Tydrath) byddem yn croesawu llythyr o gefnogaeth yn fawr.

Cefnogaeth Diweddar



Yn ystod yr wythnos ddiwethaf roedden ni'n falch iawn o dderbyn cefnogaeth gan y berfformwraig a'r ddarlledwraig Cerys Matthews a anfonodd Drydar at ei dilynwyr am yr ymgyrch i brynu Havards ar ran y gymuned a ffrindiau.

[https://  
www.facebook.com/](https://www.facebook.com/)

[search/top?q=siop%20gymunedol%20havards](https://www.facebook.com/search/top?q=siop%20gymunedol%20havards)

Yn ogystal â diolch am y gefnogaeth gan y Dref, Tim Thomas, yn ystod yr hyrwyddiad diweddar yn Stryd y Farchnad chefnogwyr y cynllun pwrcasu cymunedol



Faer  
gyda

Cynnydd Hyd Yma:

Bellach mae gennym dros 100 o 'aelodau' wedi ymuno â'n hymgyrch i godi arian cyfranddaliadau i brynu Havards fel siop gymunedol, gyda dros £81,000 wedi'i ymrwymo neu wedi'i addo.

sydd

Dyddiad i'r Dyddiadur: 12fed Gorffennaf

Rydym yn bwriadu cynnal Cyfarfod Cyhoeddus yn y Neuadd Goffa ar ddydd Mawrth 12fed Gorffennaf i helpu i ledaenu'r newyddion ac i roi cyfle i aelodau, cefnogwyr, ffrindiau ac unrhyw un sydd eisiau darganfod mwy am y cynllun cyfranddaliadau i ofyn cwestiynau i'r pwyllgor codi arian. Bydd lluniaeth ysgafn ar gael. 7:30pm. Welwn ni chi yno!

Cyllid Ychwanegol diweddariadau:



The Community Ownership Fund or COF, yn gronfa o £150 miliwn dros 4 blynedd i gefnogi grwpiau cymunedol ledled Cymru, Lloegr, yr Alban a Gogledd Iwerddon i gymryd perchnogaeth o asedau sydd mewn perygl o gael eu colli i'r gymuned.

Yr wythnos hon rydym wedi ymateb i'r cam cyntaf gan ddarparu crynodeb o fanylion y cynllun busnes, canlyniadau arolygon diweddar, aelodaeth a'r cyfalaf a godwyd hyd yn hyn ynghyd â llythyrau o gefnogaeth gan y Cyngor Tref mewn "Mynegiant o Ddiddordeb", bydd y cam cyntaf hwn yn penderfynu os rydym yn gymwys ar gyfer cyflwyno cais llawn fel a welir fel ffordd o brosesu ceisiadau yn gynt o lawer na'r rownd gyntaf y llynedd. Rydym wedi gwneud cais am £180,000 mewn cyfalaf a £36,000 mewn cymorth refferiw.

Effaith COF ar gyfranddalwyr – positif!! Mae'r Llywodraeth yn darparu'r grantiau hyn fel modd o gefnogi mentrau cymunedol lleol, mae'r arian yn dod yn rhan o'r cyfalaf sydd ar gael a refferiw y busnes gan gynyddu'r tebygolrwydd o lwyddiant.



Subscribe to our emailer 

SITR IN ACTION

FOR CHARITIES & SOCIAL ENTERPRISES

FOR ADVISERS



SITR has been extended to 2023

Mae'n bosibl y byddwch yn cofio pan wnaethoch lenwi'r ffurflen fuddsoddi y gofynnwyd ichi a ydych yn bapur Treth y DU os dymunwch wneud cais am SITR.

22/06/22

Yr wythnos hon cwblhawyd y gwaith o baratoi a chychwyn ein cais i CThEM am sicrwydd ymlaen llaw i'r cynllun. Os rhoddir hwn i SHGT CBS Cyf, yn dibynnu ar lefel y dreth a dalwch, bydd hyd at 30% ar eich buddsoddiad yn cael ei ad-dalu i chi gan CThEM fel gostyngiad treth ar eich buddsoddiad ym mlwyddyn 1af perchnogaeth cyfranddaliadau.

Mae rheolau'n berthnasol ac fe'ch argymhellir i ddarllen nodiadau a chanllawiau CThEM neu geisio cyngor ariannol. Yn y bôn, os byddwch yn buddsoddi £20,000 neu £30,000 yna bydd y Llywodraeth yn ad-dalu hyd at £6,000 i chi os byddwch yn buddsoddi £20,000 neu £9,000 wrth fuddsoddi £30,000 a bydd y taliad hwnnw'n rhydd o dreth enillion cyfalaf. Ychydig iawn o fuddsoddiadau sy'n talu 30% dros dair blynedd (yr hyd lleiaf y mae'n rhaid dal y cyfranddaliadau amdano) gydag arian ymlaen llaw yn y flwyddyn 1af. Rydych chi'n cael eich atgoffa ein bod ni newydd wneud cais a'i bod yng ngôl CThEM i ganiatáu neu wrthod.

### **Galwad i weithredu: Sut gallwch chi helpu yr wythnos hon?**

#### **Wythnos Un i lawer.**

Mae dros 250 o bobl yn poeni am y prosiect hwn i roi Havards ym mherchnogaeth Gymunedol, pe bai pob un ohonoch yn cysylltu â dim ond 10 o bobl yr wythnos hon a dweud wrthynt am y prosiect hwn a gofyn iddynt gysylltu â dim ond 5 o bobl yr un yr wythnos hon byddem yn cyrraedd dros 12,500 bobl!!

Peidiwch â'i adael i eraill, dyma'ch cymuned, rhowch y cod QR ar eich facebook, Instagram, neu sgwrsiwch â nhw dros goffi.

Diolch!

